

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Harbin Bank Co., Ltd.

哈爾濱銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6138)

CHANGE OF COMPANY SECRETARY

The board of directors (the “**Board**”) of Harbin Bank Co., Ltd. (the “**Bank**”) is pleased to announce that Ms. Sun Feixia (“**Ms. Sun**”) officially serves as the sole Company Secretary of the Bank from 19 May 2017, and at the same time, Mr. Ngai Wai Fung ceased to serve as the Joint Company Secretary of the Bank.

Ms. Sun was appointed as a Joint Company Secretary of the Bank on 7 January 2014, and has performed her duty as a Joint Company Secretary of the Bank since the listing of the H shares of the Bank on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), with the assistance of Mr. Ngai Wai Fung, the other Joint Company Secretary of the Bank who satisfies the requirements of Rules 3.28 and 8.17 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”). During the three-year period, Ms. Sun has acquired a good understanding of the Listing Rules and the relevant experience within the meaning of Rule 3.28 of the Listing Rules and is capable of discharging the functions of the company secretary of the Bank independently. The Stock Exchange has also confirmed that Ms. Sun is qualified to act as the company secretary of the Bank under Rule 3.28 of the Listing Rules and on-going assistance by Mr. Ngai Wai Fung will no longer be necessary.

Base on the above reasons and as approved by the Board, Ms. Sun officially serves as the sole Company Secretary from 19 May 2017, and at the same time, Mr. Ngai Wai Fung ceased to serve as the Joint Company Secretary of the Bank. The Board would like to express its gratitude to Mr. Ngai Wai Fung for his contributions to the Bank during his tenure of services.

By order of the Board of Directors

Harbin Bank Co., Ltd.

Guo Zhiwen

Chairman

Harbin, the PRC, 19 May 2017

As at the date of this announcement, the Board of Directors of the Bank comprises Guo Zhiwen, Liu Zhuo and Zhang Qiguang, as executive directors; Zhang Taoxuan, Chen Danyang, Cui Luanyi, Ma Pao-Lin and Peng Xiaodong, as non-executive directors; Zhang Shengping, He Ping, Du Qingchun, Wan Kam To and Kong Siu Chee, as independent non-executive directors.

* *Harbin Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*