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Harbin Bank Co., Ltd.

哈爾濱銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6138)

**POLL RESULTS OF
2016 ANNUAL GENERAL MEETING
2017 SECOND DOMESTIC SHAREHOLDERS' CLASS MEETING
AND
2017 SECOND H SHAREHOLDERS' CLASS MEETING
HELD ON 19 MAY 2017**

The board of directors (the “**Board**”) of Harbin Bank Co., Ltd. (the “**Bank**”) announces that at the 2016 annual general meeting of the Bank (the “**AGM**”), the 2017 second class meeting of holders of domestic shares of the Bank (the “**Domestic Shareholders' Class Meeting**”) and the 2017 second class meeting of holders of H shares of the Bank (the “**H Shareholders' Class Meeting**”, together with the AGM and the Domestic Shareholders' Class Meeting, the “**Meetings**”) held on 19 May 2017, all the proposed resolutions as set out in the notice of the Meetings, respectively, were duly passed by the relevant shareholders of the Bank by way of poll.

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the circular of the Bank dated 30 March 2017.

I. CONVENING AND ATTENDANCE OF THE MEETINGS

The Meetings were convened by the Board and chaired by Mr. Liu Zhuo, Vice Chairman of the Bank.

Attendance of the AGM

As at the date of the AGM, the number of issued Shares of the Bank was 10,995,599,553 Shares (of which 7,972,029,553 are Domestic Shares and 3,023,570,000 are H Shares), which was the total number of Shares entitling the holders thereof to attend and vote on the resolutions at the AGM. There were no restrictions on any Shareholder to cast votes on any of the proposed resolutions at the AGM. A total of 23 Shareholders of the Bank and valid proxies holding an aggregate of 9,510,808,986 Shares with voting rights, representing approximately 86.496502% of the total number of issued Shares of the Bank, entitling the holders thereof to vote at the AGM, were present at the AGM.

Attendance of the Domestic Shareholders' Class Meeting

As at the date of the Domestic Shareholders' Class Meeting, the number of issued Domestic Shares of the Bank was 7,972,029,553 Shares, which was the total number of Shares entitling the holders thereof to attend and vote on the resolutions at the Domestic Shareholders' Class Meeting. There were no restrictions on any Domestic Shareholder to cast votes on any of the proposed resolutions at the Domestic Shareholders' Class Meeting. A total of 21 Domestic Shareholders of the Bank and valid proxies holding an aggregate of 7,816,789,186 Domestic Shares with voting rights, representing approximately 98.052687% of the total number of issued Domestic Shares of the Bank, entitling the holders thereof to vote at the Domestic Shareholders' Class Meeting, were present at the Domestic Shareholders' Class Meeting.

Attendance of the H Shareholders' Class Meeting

As at the date of the H Shareholders' Class Meeting, the number of issued H Shares of the Bank was 3,023,570,000 Shares, which was the total number of Shares entitling the holders thereof to attend and vote on the resolutions at the H Shareholders' Class Meeting. There were no restrictions on any H Shareholder to cast votes on any of the proposed resolutions at the H Shareholders' Class Meeting. A total of 3 H Shareholders of the Bank and valid proxies holding an aggregate of 1,694,019,800 H Shares with voting rights, representing approximately 56.027140% of the total number of issued H Shares of the Bank, entitling the holders thereof to vote at the H Shareholders' Class Meeting, were present at the H Shareholders' Class Meeting.

II. POLL RESULTS OF THE AGM

The poll results of the resolutions at the AGM are as follows:

Ordinary Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
1.	To consider and approve the "Proposal on the 2016 Work Report of the Board of Directors";	9,510,808,986 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed
2.	To consider and approve the "Proposal on the 2016 Work Report of the Board of Supervisors";	9,510,808,986 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed
3.	To consider and approve the "Proposal on the 2016 Final Account Report";	9,510,808,986 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed
4.	To consider and approve the "Proposal on the 2017 Financial Expense Budgets";	9,510,808,986 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed
5.	To consider and approve the "Proposal on the 2016 Profit Distribution Plan";	9,510,808,986 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed
6.	To consider and approve the "Proposal on the 2016 Annual Report";	9,510,808,986 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed
7.	To consider and approve the "Proposal on the Appointment of Auditors for 2017";	9,510,808,986 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed

Special Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
8.	To consider and approve the “Proposal on Granting a General Mandate to Issue H Shares to the Board of Directors”;	9,494,779,186 Shares (99.831457%)	16,029,800 Shares (0.168543%)	0 Shares (0%)	Passed
9.	To consider and approve the “Proposal on Issuance of Non-Capital Financial Bonds”;	9,507,724,986 Shares (99.967574%)	3,084,000 Shares (0.032426%)	0 Shares (0%)	Passed
10.	To consider and approve the “Proposal on the Extension of the Validity Period of the Proposal on the Initial Public Offering and Listing of A Shares”;	9,507,724,986 Shares (99.967574%)	3,084,000 Shares (0.032426%)	0 Shares (0%)	Passed
11.	To consider and approve the “Proposal on the Extension of the Validity Period of the Authorisation to the Board to Handle the Bank’s Application for the A Share Offering and Related Matters”;	9,507,724,986 Shares (99.967574%)	3,084,000 Shares (0.032426%)	0 Shares (0%)	Passed
12.	To consider and approve the “Proposal on the Extension of the Validity Period of the Authorisation to the Board and Specific Personnel Further Authorised by the Board to Draft and Finalise the Open Commitment Letter”;	9,507,724,986 Shares (99.967574%)	3,084,000 Shares (0.032426%)	0 Shares (0%)	Passed
13.	To consider and approve the “Proposal on the Future Dividend Return Plan of Harbin Bank Co., Ltd. (Draft)”.	9,510,808,986 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed

As more than 50% of the votes from the Shareholders (including proxies of the Shareholders) attending and having the rights to vote at the AGM were cast in favour of the resolutions numbered 1 to 7, resolutions numbered 1 to 7 were duly passed as ordinary resolutions of the AGM. As not less than two-third of the votes from the Shareholders (including proxies of the Shareholders) attending and having the rights to vote at the AGM were cast in favour of the resolutions numbered 8 to 13, the resolutions numbered 8 to 13 were duly passed as special resolutions of the AGM.

III. POLL RESULTS OF THE DOMESTIC SHAREHOLDERS' CLASS MEETING

The poll results of the resolutions at the Domestic Shareholders' Class Meeting are as follows:

Special Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
1.	To consider and approve the "Proposal on the Extension of the Validity Period of the Proposal on the Initial Public Offering and Listing of A Shares";	7,816,789,186 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed
2.	To consider and approve the "Proposal on Extension of the Validity Period of the Authorisation to the Board to Handle the Bank's Application for the A Share Offering and Related Matters"; and	7,816,789,186 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed
3.	To consider and approve the "Proposal on Extension of the Validity Period of the Authorization to the Board and Specific Personnel Further Authorized by the Board to Draft and Finalise the Open Commitment Letter".	7,816,789,186 Shares (100%)	0 Shares (0%)	0 Shares (0%)	Passed

As not less than two-third of the votes from the Domestic Shareholders (including proxies of the Shareholders) attending and having the rights to vote at the Domestic Shareholders' Class Meeting were cast in favour of the resolutions numbered 1 to 3, the resolutions numbered 1 to 3 were duly passed as special resolutions of the Domestic Shareholders' Class Meeting.

IV. POLL RESULTS OF THE H SHAREHOLDERS' CLASS MEETING

The poll results of the resolutions at the H Shareholders' Class Meeting are as follows:

Special Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
1.	To consider and approve the "Proposal on the Extension of the Validity Period of the Proposal on the Initial Public Offering and Listing of A Shares";	1,690,935,800 Shares (99.817948%)	3,084,000 Shares (0.182052%)	0 Shares (0%)	Passed
2.	To consider and approve the "Proposal on Extension of the Validity Period of the Authorisation to the Board to Handle the Bank's Application for the A Share Offering and Related Matters"; and	1,690,935,800 Shares (99.817948%)	3,084,000 Shares (0.182052%)	0 Shares (0%)	Passed
3.	To consider and approve the "Proposal on Extension of the Validity Period of the Authorization to the Board and Specific Personnel Further Authorized by the Board to Draft and Finalise the Open Commitment Letter".	1,690,935,800 Shares (99.817948%)	3,084,000 Shares (0.182052%)	0 Shares (0%)	Passed

As not less than two-third of the votes from the H Shareholders (including proxies of the Shareholders) attending and having the rights to vote at the H Shareholders' Class Meeting were cast in favour of the resolutions numbered 1 to 3, the resolutions numbered 1 to 3 were duly passed as special resolutions of the H Shareholders' Class Meeting.

The Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at each of the AGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting. Jun He Law Offices, the Bank's PRC legal advisor, a Supervisor of the Bank and two representatives from the Bank's Shareholders were also the scrutineers for the vote-taking and vote-tabulation at each of the AGM, the Domestic Shareholders' Class Meeting and H Shareholders' Class Meeting.

By order of the Board of Directors
Harbin Bank Co., Ltd.
Guo Zhiwen
Chairman

Harbin, the PRC, 19 May 2017

As at the date of this announcement, the Board of Directors of the Bank comprises Guo Zhiwen, Liu Zhuo and Zhang Qiguang, as executive directors; Zhang Taoxuan, Chen Danyang, Cui Luanyi, Ma Pao-Lin and Peng Xiaodong, as non-executive directors; Zhang Shengping, He Ping, Du Qingchun, Wan Kam To and Kong Siu Chee, as independent non-executive directors.

* *Harbin Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*